

Name: _____

Address: _____

Phone: _____ Email: _____

Bath Planning Worksheet

Thorough planning is an essential element in any successful remodeling project. Your bathroom may be a simple powder room or a spa like space. Complete a worksheet for each bath you wish to remodel or create. Check all items that are must haves and those you want to consider or add in the future. Be sure to ask everyone who will use the room for their input. We will help you to determine which items will fit within your budget and guide you on where to make your selections.

What is your primary motivation for remodeling or adding a bathroom?

Update appearance and functionality Preparing to sell Other:

What are your dislikes of your current bath?

Cramped Outdated appearance Not enough storage Poor lighting
 Disrepair/leaks Other:

What year was your home built? _____

Has your bath been remodeled in the past? Yes – Year _____ No

What floor of your home is or will this bath be located First floor

Second floor Basement Other: _____

Please describe any known leaks, structural problems or barriers:

This bathroom will be a: Owners' or other suite Main bathroom

Guest bathroom Powder room Children's bathroom

Are the users: Adults Children Guests Adults and children

How many users at one time? _____

Will your bath be located in: An existing space An existing space plus added space from adjacent room or an addition An addition

Other: _____

If you are remodeling an existing bath, will you relocate or eliminate:

Window(s) Door(s) Vanity Fixtures Walls

Other: _____

Do you have ideas to share? Sketches, drawings, magazine cutouts, photos

Other: _____

Please list any pre-selected materials, fixtures, cabinets or other features:

Will the entry door be: Swinging Pocket French Bi-fold Lockable

No lock Other: _____

Will you incorporate any universal design or aging in place features?

Wider doorway(s) and adequate space for wheelchair/walker access Trolley

Hanging sink Knee opening under vanity or sink Non-standard vanity height

Accessible tub Curbless shower Grab bars, transfer posts or handrails

Reachable faucet, faucet handles or foot controls Adjustable shower head

Hand held showerhead Temperature and/or pressure controlled faucets

Levers instead of door knobs Other accessibility requirements or details:

Electrical devices: # ____ standard outlets # ____ concealed outlets
 Dimmer switch(s) USB USB-C Separate exhaust fan switch
 Exhaust fan timer Audio system Speakers Telephone Cable TV
 CAT 5 cable for computer access
 Other: _____

Storage will be needed for: Towels Linens Toiletries Medicine
 Paper products Cleaning products Trash can Jewelry Hamper
 Books or magazines Other: _____

Will the bathroom include: Small clothing closet Walk in closet with:
 Standard shelves, hooks and poles Custom closet system
 Other: _____

Vanity Features: Standard height Single vanity with one sink
 Double vanity and two sinks Two separate single vanities with sinks
 Built-in vanity cabinet(s) Free standing furniture style cabinet Rollout shelves
 Drawers Doors Open shelving Seating at vanity
 Other: _____

Wood species: Oak Maple Cherry Hickory Birch Alder Pine
 Painted Combination Other: _____

Sink(s): Pedestal Vessel Under mount Integral sink Drop in
 Single lever faucet Separate hot & cold handles Soap dispenser(s)
 Other: _____

Mirrors: On recessed medicine cabinet Decorative above vanity
 Three-sided above vanity Lighted shaving/makeup Door Wall
 Other: _____

Toilet: Reuse existing Round bowl Elongated Standard tank
 Low profile tank Standard height Elevated Power assisted flush Bidet
 Adjacent half wall Enclosed with door
 Other: _____

Shower features: No shower Combined with tub Separate shower enclosure
 Framed glass enclosure Frameless glass enclosure Pre-made enclosure

- No door Sliding door Swinging door Steam shower Recessed shelves
 Seat/footrest Shower curtain rod
 Other: _____

Shower glass: Obscure Clear Decorative

- Showerhead:** Multiple showerheads Rain showerhead Massage showerhead
 Adjustable sprayer Hand held showerhead Adjustable height showerhead
 Body sprays Other: _____

- Tub:** Reuse existing No tub One person Two person Free standing/
claw foot Drop in Under mount With showerhead Soaking tub Jetted –
whirlpool/air bath Standard size Larger than standard Smaller than standard
 Shower door Shower curtain Steps for access
 Other: _____

- Counter tops:** Laminate Granite Cultured marble/Onyx Manufactured
quartz Concrete
 Other: _____

- Backsplash:** Full backsplash 4" backsplash Granite Ceramic Tile
 Glass tile Manufactured quartz
 Other: _____

- Flooring:** Glass tile Ceramic tile Natural stone LVT/Vinyl Wood
 In floor heat Carpet
 Other: _____

- Walls:** Glass tile Ceramic tile Natural stone Wallpaper Painted
 Wainscot Chair rail Soffits Crown mould Raised or vaulted ceiling
 Other: _____

- Ceiling finish:** Patch/retexture existing New drywall Knock down finish
 Smooth Stamped metal Beamed
 Other: _____

Artificial lighting: Overhead Track Pendant Recessed Soffit Ceiling fan with light Exhaust fan with light Fan / light / heat combo Under cabinet Toe kick Sensor lighting Night light Spot on art Shaving/makeup mirror(s) Other: _____

Natural light: Skylight Solotube Window(s) Glass block Other: _____

Hardware: Towel and robe hooks Towel bars Towel rings Soap/shampoo shelves Knobs or pulls No knobs or pulls Other: _____

Windows: No new windows New windows Other: _____

Other inclusions: Sauna Towel warmer New water heater Laundry chute Toe kick step stool Heat lamp Laundry machines: Stacked Front load Top load Artwork / display shelves Plants Seating (bench, chairs) Wall mount hair dryer Coffee maker Other _____

Color scheme: _____

Budget range: _____

Desired start date: _____

Desired completion date: _____

Do you have any special requirements that would help us to ensure your desired results and a smooth process?

Other comments, questions or design details:

Floor Plans, Layouts, Sketches, Ideas, etc.

Draw your ideas here to discuss with your Project Manager. ****Note: Not to scale**

